

November 6, 2017

To Valued Customer:

## Re: ABC Metals, Inc. Acquires International Metals Processing, LLC

ABC Metals, Inc. has acquired the assets of International Metals Processing, LLC (IMP), a provider of slitting, cut-to-length and shearing services for flat-rolled aluminum, stainless steel, brass and bronze. Capabilities include heavy gauge slitting, cut-to-length sheet and coil, and the application of PVC and paper interleaf where surface integrity is critical. The acquired assets will remain in operation in an 86,400 square foot facility in Indianapolis under the active management of the ABC Metals executive team residing at the Logansport headquarters.

We are excited about the opportunity to grow our existing processing capabilities and service locations to better meet your needs. Combined with ABC Metals' existing distribution platform and precision slitting, tension leveling, traverse winding, edging, and commercial tinning services, we will bring deep industry expertise and wide array of capabilities to the market place.

We will work hard to achieve a seamless transition and integration into our existing operations over the coming weeks. If you have interest in growing our partnership or seek further information about the additional value-added services we provide, please do not hesitate to contact:

**Tom McClenahan**, VP of Sales & Marketing ABC Metals, Inc. direct: +1 (574) 737-2400 ext. 3104 toll free: at +1-800-238-8470

tommcc@abcmetals.com

As always, we remain committed to excellence in our products, integrity in our dealings, and service at our core.

For further information about the transaction, contact:

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